

TORA! Mortgage Adoption Form

Date _____

Borrower's Information

Borrower's Full Name _____

SSN _____ - _____ - _____ FICO Score: High _____ Mid. _____ Low _____

Home Phone _____ Business Phone _____

Cell _____ Fax _____

E-mail _____

Present Address _____

City _____ State _____ Zip _____

Notes: _____

Subject Property and Current Loan Information

Check if same as Present Address (above)

Subject Property Address _____

City _____ State _____ Zip _____

Original Sales Price \$ _____ Appraisal Value (at moment of purchased) \$ _____

Down Payment \$ _____ or % of Purchased Price _____ %

Improvements (if any) \$ _____ Date of Improvements _____

Prepayment (if any) \$ _____ Date of Prepayment _____

Current Mortgage Insurance Premium (MIP) \$ _____

Annual Property Growth Rate (Approx.) _____ %

Current Loan 1: Loan Amount \$ _____ Interest Rate _____ % Term (months) _____

Monthly Mortgage Payment (I&P Only) _____ Date Loan 1 Closed: _____

Fixed or Adjustable If fixed now, when will it adjust? (months) _____

Who is your Lender? _____

Current Loan 2: Loan Amount \$ _____ Interest Rate _____ % Term (months) _____

Monthly Mortgage Payment (I&P Only) _____ Date Loan 2 Closed: _____

Fixed or Adjustable If fixed now, when will it adjust? (months) _____

Who is your Lender? _____

Current Loan 3: Loan Amount \$ _____ Interest Rate _____ % Term (months) _____

Monthly Mortgage Payment (I&P Only) _____ Date Loan 3 Closed: _____

Fixed or Adjustable If fixed now, when will it adjust? (months) _____

Who is your Lender? _____

Refinance Data

Cash-Out: No - Yes, How Much \$ _____

Closing Cost \$ _____ Other Cost \$ _____

New MIP (if known and/or required) _____

Notes: _____

Target and Alarm Setting

Best way to contact you? Home Phone - Business Phone - Cell - E-mail

How much would you like to save on your monthly (or annual) mortgage payments \$ _____

Are there any penalties if you refinance before a specific period of time? Yes - No

If yes, how many months do you need to wait? (from the original date of loan) _____

How much is the penalty if you refinance before the specific period \$ _____

Notes: _____
